

# The financial breakdown

Strategies to tax efficiently put extra cash to work  
and manage highly appreciated stock



With interest rates lower and stock prices higher, we're working thoughtfully with clients on deploying excess cash and help manage highly appreciated stock(s). We'll breakdown:

- Modern strategies to investing cash tax efficiently
- A case study on highly appreciated stock strategies

**Thursday, February 5**

11:00 – 11:30 a.m. PT

Register online to receive call link.

**RSVP**

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